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### **Telecom Sector in India**



- The total no. of mobile telephones in India have crossed the 564 Million mark.
- India has become 2nd largest Mobile Telephone network in the world in terms of no. of telephones after China.
- More than 89% of villages covered by Telephone services
- More than 15 Million Internet connections & 2.5 Million Connections in Broadband.
- Target of 40 million internet customers and 20 million Broadband customers by the end of 2010.

#### IT SECTOR GROWTH IN INDIA



- Fig. 13 Sector growth which is at present 4% 7% will attain a double digit growth 2010-11
- ❖ Indian IT industry has growth rate of around 30% for entire past decade from USD 4.8 billion in FY 1997 − 98 to USD 50 billion in FY 2007 − 2008. Its contribution to GDP is estimated to have grown from 1.2% to 5.8% in the same period.
- Service and software exports remain the mainstay of the sector contributing around 2/3 rd of the overall revenue aggregate.
- Revenue from the Indian IT Software and services sector (including the domestic and exports segments and excluding hardware) touched nearly USD 50 billion in FY 08 and is expected to grow consistently by 14% in the next decade upto USD 225 billion.

FROM: NASSCOM



## About TCIL...



#### **Telecommunications Consultants India Limited**

- Wholly owned Government of India Enterprise, TCIL was set up in 1978 by the Department of Telecom to share Indian expertise in all fields of telecommunications globally.
- An ISO 9001: 2000 certified, TCIL is a profit-making, Indian MNC having operated in 58 countries across the globe.
- Presently provides Consultancy and Turnkey Project Execution Services from concept to commissioning in the fields of Telecommunications, IT, and Civil & Architecture.



# Range of Services in Telecom, IT and Civil works

- -Consultancy
- -Feasibility Studies
- -Design
- -Engineering
- -Project Supervision
- Network Planning & Development
- -Operation & Maintenance
- -Turnkey Project Implementation

- Training
- -Managerial Support
- -Manpower Support



#### **AREAS OF SPECIALIZATION**

- Access Networks(Wireless, Wire-line)
- Transmission Systems( OFC, Microwave, Satellite)
- Switching Systems
- Mobile Networks
- Network Management

- State Wide Area Networks/
   Captive Networks for Business
   Communication
- Design and Construction of Telecom Buildings
- Architectural Design and Civil Works

### Countries where TCIL is currently present



Afghanistan Jordan Oman Bahrain Kuwait Qatar Bhutan Myanmar KSA India
Nepal
U.A.E.

Algeria

Benin

Botswana

**Burkina Faso** 

Burundi

Cote d'Ivoire

Cameroon

Djibouti

**Egypt** 

Ethiopia

Gabon

Gambia

Ghana

Malawi

Mauritius

Mauritania

Madagascar

Mozambique

Nigeria

Niger

Rwanda

Senegal

**Seychelles** 

Sierra Leone

Somalia

Sudan

**Tanzania** 

Togo

Uganda

Zambia



## Ongoing Major Projects: Overseas

- Fiber-To-The-Home (FTTH) project for the MoC Kuwait: USD 21.5 Million
- Pan-African e-Network Project for Tele-education, Tele-medicine and VVIP Connectivity in all 53 countries of Africa, for Ministry of External Affairs, Govt. of India; INR 5.429 Billion (USD 116 Mn)
- Building 500-km OFC network (between Moreh, India and Mandlay) for Myanmar, and supplying ADSL2+ Modems: USD7 Mn
- Supply and Installation of Satellite Hub and 500 VSATs in Nepal: USD 3 Mn
- Development of ICT Security and Audit Policy for EICTDA, Ethiopia: Euro 349, 000
- Turnkey implementation of Tele-medicine Network in SAARC member countries for Ministry of External Affairs, Govt. of India

## Ongoing Major Projects: Overseas



- **Setting Up of ICT Departments** for SMT Engg. Co., **Sudan**; USD 17.5 Mn in three phases (Phase I USD 4.3 Mn in implementation).
- Project Management Consultancy for setting up of four buildings of Cyber Park at Sidi Abdellah, Algiers.
- Access Network and FTTB connectivity Projects in Kingdom of Saudi Arabia valued at USD 5.12 Mn.
- Installation and Maintenance of telephone network in Hawally and capital Governorates for MOC, Kuwait valued at USD 8.3 Mn.
- Construction of telecom and data network for Kuwait valued at USD 3.2 Mn.
- Access Network in Oman USD 16.6 Mn.

## Ongoing Major Projects: India



- National Internet Backbone (NIB) Project 3, of BSNL, Expansion order for INR 1.630 Billion (about USD 37 Mn)
- Turnkey implementation of Telecom, IT and Networking Projects for Commonwealth Games Delhi 2010: USD 20 Mn
- Consultancy for implementing e-Governance (State Wide Area) Networks in 5 States of India (Jharkhand, Meghalaya, Orissa, U.P., A.P.): Total capital outlay: USD150 Mn
- Consultancy for Modernization of Communication Network for Jharkhand Police: Capital outlay USD 8 Mn;
- Establishment of Virtual University for University of Madras, on turnkey basis: USD 2.0 Mn;
- **Vessel Traffic Service** in the Gulf of Kutchh, Gujarat for DG Lighthouses and Lightships, Ministry of Shipping, Govt. of India: **USD 25.7 Mn**

## JOINT VENTURES (GROUP COMPANIES)

	Core Business	JV Partner	TCIL Equity		Year of
			%age	Rs. in Lakhs	Investment
Intelligent Communication System India Ltd.	Computer Hardware	DSIDC & Others	36%	36.00	1987
Tamilnadu Telecommunication Ltd.	OFC Cable	TIDCO & Fujikura	30.6%	* 695.10	1988
TBL	Billing Software	TBL LLC & Others	45%	83.73	1989
TCIL Saudi Co. Ltd.	Telecom projects	NATEL	40%	66.84	1993
Bharti Hexacom Ltd	GSM Services in Rajasthan	Bharti	30%	10620.00	1995
UTL	WLL services in Nepal	MTNL, TATA Comm., NVPL	26%	3584.00	2002
TCIL Oman LLC	Telecom Projects	MSE	70%	120.92	2008



सत्यमेव जयते

## Pan-African e-Network Project - A practical example of South-South Cooperation

 Initiative of Government of India in collaboration with **African Union** 

Non-commercial project, funded by the Govt. of India at a budgetary cost of USD116 Mn

### Pan-African e-Network



- Dr. A P J Abdul Kalam, the former President of India during his inaugural address to the African Parliament in Johannesburg on 16<sup>th</sup> Sep. 2004, **proposed to connect all 53 AU member** countries with Indian institutions with a satellite and fibre-optic network to share India's expertise in the fields of Education and Health care for accelerated socio-economic development of Africa.
- AU accepted the Indian proposal and signed an umbrella MOU with Govt. of India (through Ministry of External Affairs – Nodal Ministry)
- Govt. of India appointed TCIL as the turnkey implementing Agency of the project network
- The network primarily provides e-Services with priority on:
  - Tele-education, Tele-medicine, and VVIP Connectivity (video-conferencing and VoIP among the Heads of African States)

HT, Kanpur

University of

Madras

Delhi University

Delhi

IGNOU,



**AFRICA** 

IISc. Bangalore



BITS. Pilani



AMITY University, Noida

0



AIIMS. Delhi



FORTIS Hospital, Noida



**ESCORTS** IRC, Delhi







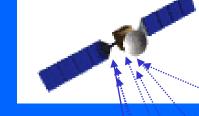
Mool Chand SMC. CARE Hospital, AMRITA Medicity, Ghaziabad Hyderabad



IMSRC, Bangalore Hospital,







RASCOM Satellite



DATA CENTRE

**Back-bone** Link



Satellite HUB Station



**Submarine** 

Cable

Landing Station,

Africa

(DAKAR,

5 Regional Super **Specialty** Hospitals



**5 Regional University Centres** 





53 Learning **Centres** 







53 Patient-End **Hospitals** 







**53 VVIP Nodes** 

#### **IPLC** 4Mbps

DR. Balabhai.

Mumbai

NANAVATI Hospital, SENEGAL)

Landing Station, India





SRI **RAMCHANDRA** MCRI, Chennai



**MPLS** 



Delhi











# Indian Universities selected by Govt. of India for providing Tele-Education services



- 1. Indira Gandhi National Open University (**IGNOU**), New Delhi
- 2. University of Madras, Chennai
- 3. University of Delhi, New Delhi
- Birla Institute of Technology & Science (BITS), Pilani
- 5. AMITY University, Noida
- 6. Indian Institute of Technology (IIT), Kanpur
- 7. Indian Institute of Science (**IISc**.), Bangalore

## Indian Super Specialty Hospitals selected by Govt. of India for Tele-Medicine



- 1. All India Institute of Medical Sciences (A.I.I.M.S.) New Delhi
- 2. **ESCORTS** Heart Institute and Research Center, **New Delhi**
- 3. MOOLCHAND Hospital, New Delhi
- 4. FORTIS Hospital, Noida
- 5. APOLLO Hospitals, Chennai
- 6. SRI RAMCHANDRA Medical College and Hospital, Chennai
- 7. NARAYANA HRUDAYALAYA, Bangalore
- 8. HEALTH CARE GLOBAL Enterprises, Bangalore
- 9. CARE Hospitals, Hyderabad
- 10. Amrita Institute of Medical Sciences (AIMS), Kochi
- 11. Dr. Balabhai **NANAVATI** Hospital, **Mumbai**
- 12. SANTOSH Medical College & Hospital, Ghaziabad





#### Leading Regional Universities (selected by AU)

- 1. Makerere University Uganda
- 2. Kwame -Nkrumah University of Science & Technology- Ghana
- 3. University of Yaounde, Cameroon
- 4. Alexandria University, Egypt

Southern African region - yet to be selected

#### Regional Super Specialty Hospitals (selected by AU)

- 1. Ibadan Hospital Nigeria
- 2. Brazzaville Hospital Republic of Congo
- 3. Sir Seewosagur Ramgoolam National Hospital, Mauritius
- 4. Alexandria University Hospital, Egypt

## Role of TCIL as the Implementing Agency



- Design of Total Network Solution
- Turnkey implementation of the project;
- Operations & Management Support for 5
  years after commissioning of the network;
- Providing **Tele-Education and Tele-Medicine Services** in collaboration with Indian
  universities and Super Specialty Hospitals
  selected by Govt. of India

## Major Components of the project



- Construction of Hub Station Building
- Supply, Installation & Commissioning of:
  - Satellite Hub Station
  - **VSATs** in 169 locations in Africa
  - **Data Center** and Studio Set up in TCIL HQ
  - Data Center at the Satellite Hub Station
  - ▶ **ICT Equipments** (Computer hardware, system software, networking equipment, studio equipment and UPS) **at 170 locations** in Africa (53 LC,53 PEL, 53 VVIP Node, 5 RUC, 5 RSSH and 1 DC at hub) and 19 locations in India (7 UC, 12 SSH and DC at Delhi)
  - Medical Equipment s at 53 Patient-end Hospitals
  - > Tele-Ed and Tele-Med Application Software
- Operation & Management & AMC support for the network for 5 yrs
- Tele-Education and Tele-Medicine services for 5 years

# Set of 10 Medical equipments installed in each Patient-end Hospital in Africa



- Portable X-Ray Machine
- X-Ray Film Scanner-Digitizer (DICOM 3.0 Compliant)
- 12-lead **ECG** Machine
- Ultra-sound Machine with color Doppler (DICOM 3.0 Compliant)
- **Defibrillator AED** (Automated External Defibrillator)
- Glucometer/Blood Analyzer
- Urine Analyzer
- Blood Pressure Measuring Instrument
- Tele-Pathology Microscope with built-in Digital Camera
- Sterilizer/ Hot air oven

## Major Benefits intended to African Nations



Capacity building by way of imparting Education to 10,000 African students over 5 year period (2009-14):

2000 in PG Programs,3000 in UG Programs and5000 in skill enabling Certificate, Diploma and PGD Programs

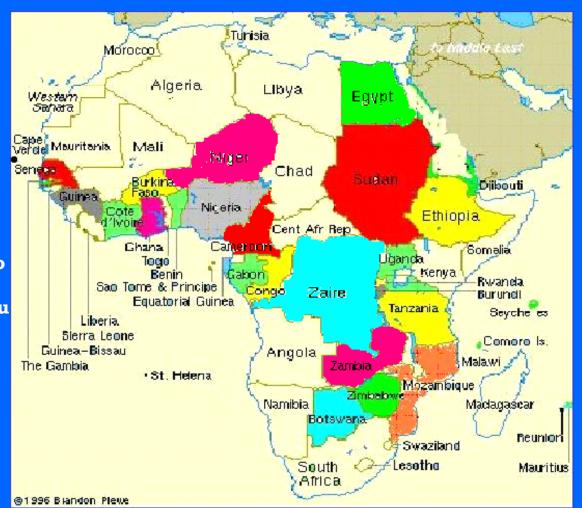
#### Tele-medicine components:

- Online medical consultation for one hour everyday to each country for 5 years
- Offline advice for 5 patients per day to each country for 5 years
- Continuing Medical Education (CME) for practicing Doctors and working Nurses/Physicians' Assistants, to update their medical knowledge and upgrade their clinical skills.

# 47 Countries of African Union have joined the Project



- 1. Benin
- 2. Botswana
- 3. Burkina Faso
- 4. Burundi
- 5. Cameroon
- 6. Cape Verde
- 7. CAR
- 8. Chad
- 9. Comoros
- 10. Congo
- 11. Cote d'Ivoire
- 12. D.R. of Congo
- 13. Djibouti
- 14. Guinea-Bissau
- 15. Egypt
- 16. Eritrea
- 17. Ethiopia
- 18. Gabon
- 19. The Gambia
- 20. Ghana
- 21. Guinea
- 22. Kenya
- 23. Lesotho
- 24. Liberia
- 25. Libya



- 26 Madagascar
- 27. Malawi
- 28. Mali
- 29. Mauritania
- 30. Mauritius
- 31. Mozambique
- 32. Namibia
- 33. Niger
- 34. Nigeria
- 35. Rwanda
- 36. Sao Tome and
  - Principe
- 37. Senegal
- 38. Seychelles
- 39. Sierra Leone
- 40. Somalia
- 41. Swaziland
- 42. Sudan
- 43. Tanzania
- 44. Togo
- 45. Uganda
- 46. Zambia
- 47. Zimbabwe

# Installation of common network elements



- 1. Satellite HUB STATION: Operational since April 2008.
- 2. IPLC end-to-end commissioned in Aug 2008; upgraded to 4 Mbps in March 2009;
- 3. Data Center, India at TCIL Bhawan, New Delhi Operational since September 2008

# Country-wise Implementation Status: at a glance

#### Countries implemented— 30 Countries

Benin, Botswana, Burkina Faso, Burundi, Cameroon, Djibouti, Eritrea, Ethiopia, Egypt, Gabon, Gambia, Ghana, Ivory Coast, Malawi, Mauritius, Mauritania, Madagascar, Mozambique, Nigeria, Niger, Rwanda, Senegal, Seychelles, Sierra Leone, Somalia, Tanzania, Togo, Uganda, Zambia, Comoros

#### **Work in Progress – 07 Countries**

Congo, D.R. of Congo, Guinea, Madagascar, Mauritania, Sudan, Zimbabwe,

#### **Recent Signatories - 12 Countries**

Swaziland, Lesotho, Cape Verde, Chad,, Liberia, Namibia, Central African Republic, Mali, Libya, Guinea Bissau, Kenya, Sao Tome and Principe

All countries scheduled for commissioning by June 2010, subject to readiness of sites by March 2010.



# Operationalising the Network and

## Providing the Tele-education and Tele-Medicine Services

## **Educational Programmes Offered**



#### Post Graduate Programs (4/5 semesters) University

1.	MBA (HR/Marketing) (English)	IGNOU
2.	MBA-International Business	AMITY
3.	M.Sc IT	Uni. of Madras
4.	Master of Tourism Management	IGNOU
5.	Master of Finance and Control	AMITY
6.	MBA (HR, Marketing – French) *	AMITY

#### Under Graduate Programs (3 years/6 semesters)

1.	BBA (in English)	Uni. of Madras
2.	BBA (in French)	AMITY
3.	B.ScIT,	AMITY
4.	Bachelor of Fin & Investment Analysis	AMITY
5.	Bachelor of Tourism Studies	IGNOU

\* Reserved

## **Educational Programmes Offered**



#### Diploma Programs (1 year) University

1.	French Language	AMITY
	PG Diploma – IT	AMITY
3.	<b>Business Management</b>	AMITY
4.	Tourism Studies	IGNOU
5.	Early childcare and	
	Education	IGNOU

#### Certificate Programs (6months, 1 year)

1.	Database & Information System (1year)	BITS	
2.	Networking & Operating System (1 year)	BITS	
3.	Electronics & Instrumentation (1 year)	BITS	
4.	English Language	Delhi University	7
<b>5.</b>	Accountancy	Delhi University	7
6.	German Language	Uni. of Madras	
<b>7.</b>	Arabic Language	Uni. of Madras	
8.	<b>Tourism Studies</b>	IGNOU	
9.	Nutrition & Childcare	IGNOU	
10.	Environmental Studies	IGNOU	29

## Medical Disciplines offered



- 1. General (Internal) Medicine
- 2. Radiology
- 3. Adult Cardiology
- 4. Pediatric Cardiology
- 5. Neurology
- 6. Dermatology
- 7. Endocrinology
- 8. Infectious Diseases/HIV-AIDS
- 9. Gastroenterology
- 10. Nephrology
- 11. Pathology
- 12. Psychiatry
- 13. Pediatrics
- 14. Medical Oncology
- 15. Urology
- 16. Genetics
- 17. Gynecology\*
- 18. Ophthalmology\*



## **SNAPSHOTS OF INSTALLATION SITES**



## 9.3M ANTENNA AT THE HUB STATION





# DATA CENTER INDIA At TCIL BHAWAN, NEW DELHI







## Tele-Education Studio Set up at





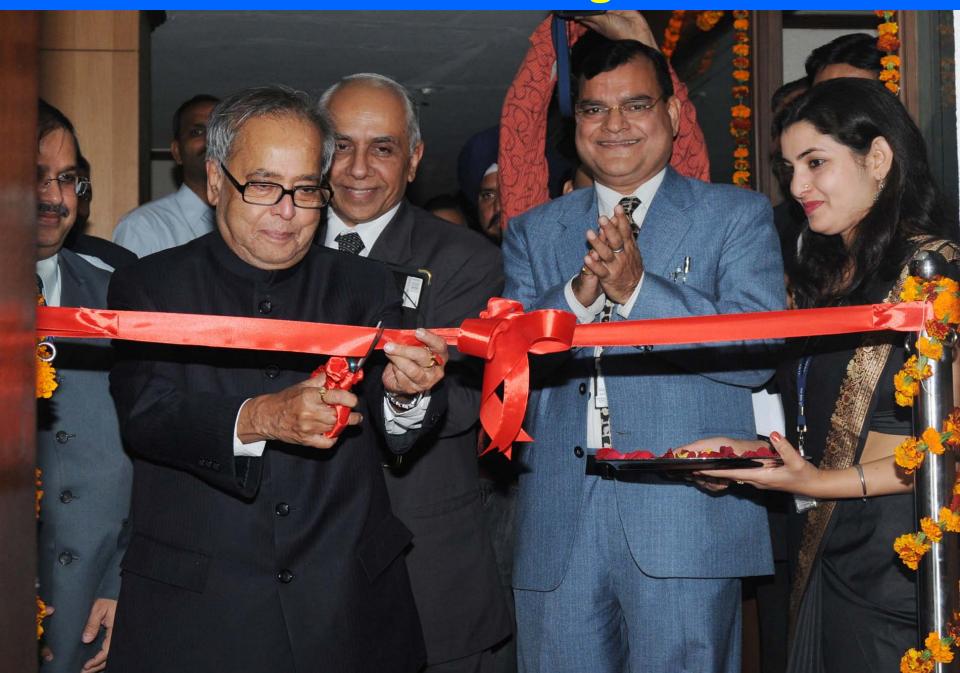
Studio at Apollo Hospitals, Chennai for CME Lectures







## Hon'ble Minister cutting the ribbon



Hon'ble Shri Pranab Mukherjee having on-line interaction with Ministers in 11 African countries, individually, through the network (left) in the presence of their Ambassadors/High Commissioners in India (right)



## MBA Students in the Learning Centre in Addis Ababa University attending the Tele-Education Session from IGNOU





## Ethiopia Pilot Project

### For

Tele-education and Tele-Medicine

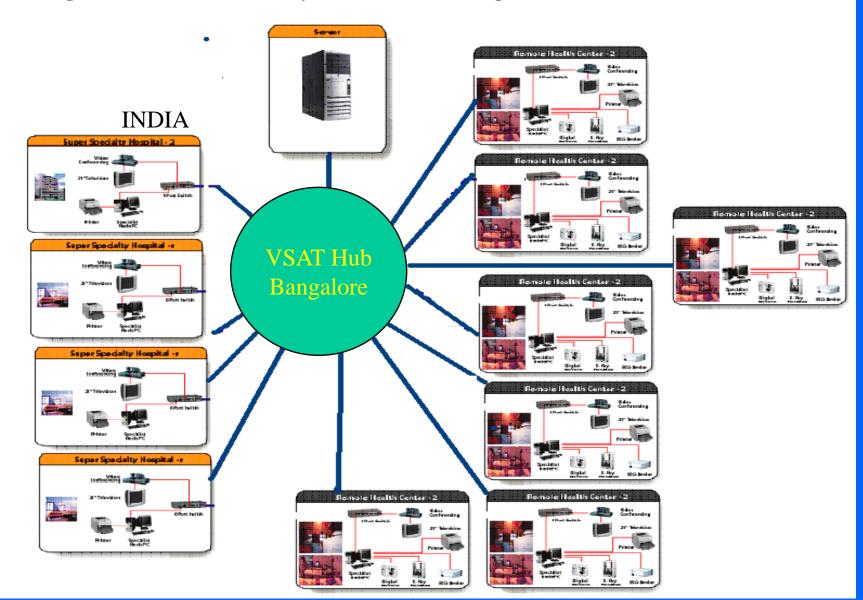
## Highlights of the Project



- Date of Commissioning November 2006
- Value of the project USD 2.13 Million
- **34 Ethiopian students** are pursuing 5-semester **MBA Programme from IGNOU** since 20<sup>th</sup> March 2007. Fifth and final semester concluded in June 2009;
- CME Sessions on Radiology, Cardiology conducted for the benefit of doctors; very popular attended by 30 to 40 doctors of Black Lion Super Specialty Hospital of Addis Ababa

## SAA RC Telemedicine Network

The logical connection between these components is as shown in the diagram below:





### **Network Architecture**

- Satcom Network in Ku-Band with a hub in Bangalore
- VSAT based Patient-End Location (Medical Center) in each SAARC Member Country
- Connectivity within India (from hub station in Bangalore to Super Specialty hospitals in India) on MPLS links
- Tele-Medicine Studio set-up at identified SSHs in India and a Tele-medicine Server at Hub station in Bangalore.

## Indian Super Specialty Hospitals selected for SAARC Tele-medicine services

- 1. All India Institute of Medical Sciences (AIIMS), New Delhi
- 2. Post Graduate Institute of Medical Education and Research, **PGIMER**, **Chandigarh**
- 3. Sanjay Gandhi Post Graduate Institute of Medical Sciences ,(**SGPGI**) Lucknow

## Tele Medicine Session between Bhutan and SG PGI Lucknow



## THANK YOU