

















Introduction to Access & Research Gaps

Aria Ilyad Ahmad UAEM Conference 2010, UNC/Duke



- Imagine: you are Canadian, and have just been diagnosed with chronic hypertension
- Can lead to: stroke, aneurysm, heart attack, heart and kidney failure
- Consider your treatment options...



Pick one...

- Diuretics
- Chlorthalidone- Hygroton
- Hydrochlorothiazide- Hydrodiuril, Microzide, Esidrix
- Indapamide- Lozol
- Metolazone- Mykrox, Zaroxolyn
- Loop diuretics
- Bumetanide- Bumex
- Ethacrynic acid- Edecrin
- Furosemide- Lasix

Alpha-blockers

- Doxazosin mesylate- Cardura
- Prazosin hydrochloride- Minipress
- Terazosin hydrochloride- Hytrin
- Beta-blockers
- Acebutolol- Sectral
- Atenolol- Tenormin
- Betaxolol- Kerlone
- Bisoprolol fumarate- Zebeta

54 drugs

Peripheral adrenergic inhibitors

- Reserpine- Serpasil
- Central alpha-agonists
- Clonidine hydrochloride- Catapres
- Guanabenz acetate- Wytensin
- Guanfacine hydrochloride- Tenex
- Methyldopa- Aldomet

I IIIGOTOT- Y ISKOTI

- Propranolol hydrochloride- Inderal, Inderal LA
- Timolol maleate- Blocadren

Combined alpha- and betablockers

- Carvedilol- Coreg
- Labetalol hydrochloride-Normodyne, Trandate

Direct vasodilators

Hydralazine hydrochloride- Apresoline Minoxidil- Loniten

Calcium antagonists - nondihydropyridines

Diltiazem hydrochloride- Cardizem SR, Cardizem CD, Dilacor XR, Tiazac Verapamil hydrochloride- Isoptin SR, Calan SR Verelan, Covera HS

Calcir dihydropyridines

Effective
Relatively safe
Widely available
Tolerable side effects
Easy to administer
Well understood
Affordable

Lish Moexiprii- Chivasc Quinapril hydrochloride- Accupril Ramipril- Altace Trandolapril- Mavik

Angiotensin II receptor blockers

Losartan potassium- Cozaar Valsartan- Diovan Irbesartan- Avapro

- Next, imagine: you are Kenyan, and you have just been diagnosed with visceral leishmaniasis (kala azar)
- Leads to: disfiguring skin lesions, liver & spleen failure, blindness, almost certain death in a matter of weeks if left untreated
- Consider your treatment options...



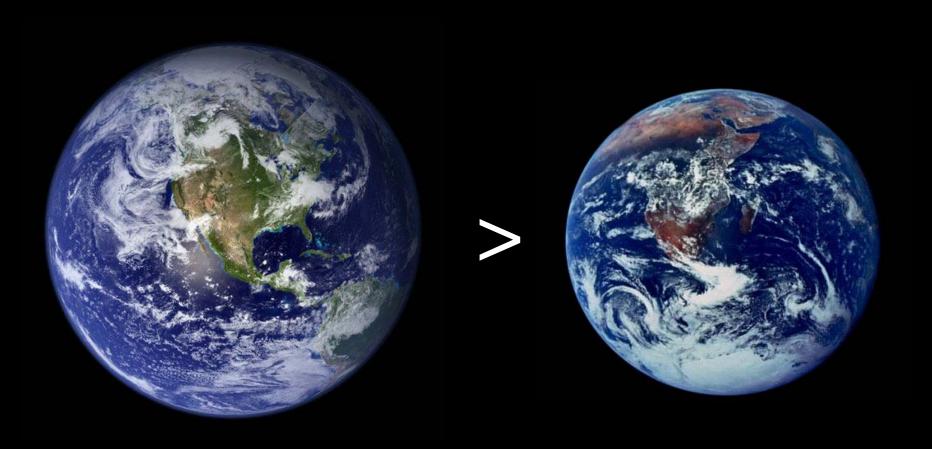
Pick one...

4 drugs

Highly toxic
Low effectiveness
Difficult to administer
Not well studied
Unaffordable

Sodium stibogluconate IM Amphotericin B: IV suspensions, liposomal formulations Miltefosine oral Paromomycin IV

A tale of two worlds...



Global neglected disease burden

- Most neglected diseases (ND) affect over 1,000,000,000 people worldwide
 - Neglected refers to when treatment options don't exist or are inadequate (MSF, 2009)
 - O All low-income countries are affected by > 5 NDs simultaneously (WHO, 2010)

The "Big Three":

HIV/AIDS, Tuberculosis & Malaria

>6 million deaths annually 10% of global disease burden

1 billion currently infected 10% of global disease burden

"Most Neglected" Diseases:

African trypanosomiasis
Lymphatic filariasis
Schistosomiasis
Chagas Disease
Onchocerciasis
Leishmaniasis
Dengue fever
Buruli ulcer
Trachoma
Leprosy

Yaws

Global distribution of neglected diseases

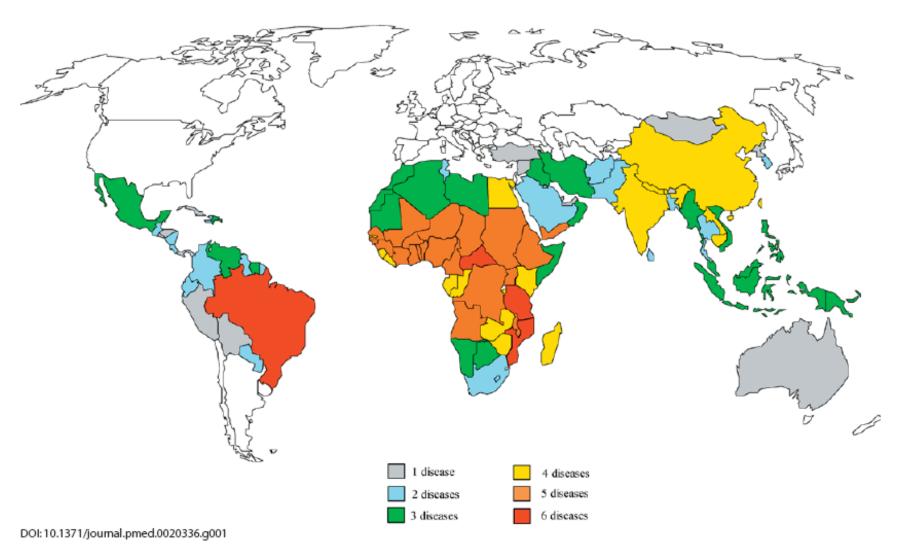


Figure 1. Geographic Overlap of the Neglected Tropical Diseases (Figure: Molly Brady, Emory University)

Molyneux et al. (2005) Rapid-Impact Interventions: How a policy of integrated control for Africa's NTDs could benefit the poor. PLoS Medicine, 2 (11)

Moral significance of medicines

- Pharmaceuticals are not ordinary "goods"
 - ➤ Have life-saving and life-enhancing properties
- Symbolic importance, indicator of development
- Access to medicines (A2M) internationally recognized as a human right
 - ➤ Universal Declaration of Human Rights (1948) "inalienable and universal"
 - ➤ International Covenant on Economic, Social and Cultural Rights (1966) Article 12 gives States the right to protect the right of its populations to the "highest attainable standard of physical and mental health"
 - ➤ UN Economic and Social Council Commission on Human Rights (2001) calls on States to promote the right to health through access to affordable treatments and...(the) provision of *essential drugs*"
 - Furthermore stresses that intellectual property rights more "akin to a privilege"
 - **▼ WHO Model Essential Medicines List** as of 2010, adapted by over 156 countries

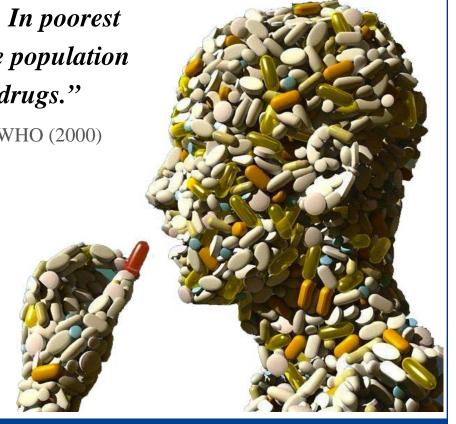
What is the global drug gap?

"At the beginning of the 21st century, one-third of the world's population still lacks access to the essential drugs it needs for good health. In poorest parts of Africa and Asia, over 50% of the population do not have access to the most vital drugs."

Gro Harlem Brundtland, Former Director-General, WHO (2000)



"...10,000,000 people die each year because they do not have access to existing medicines."



Global distribution of neglected diseases

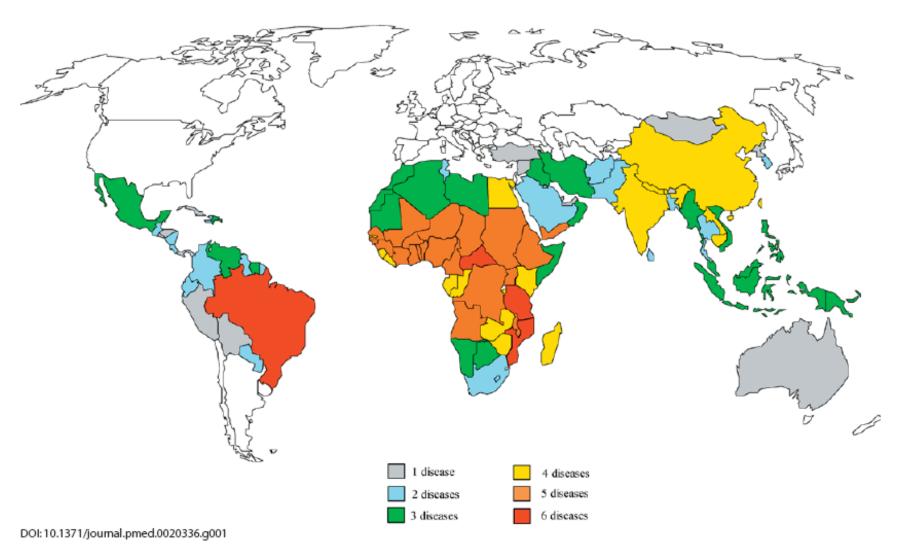
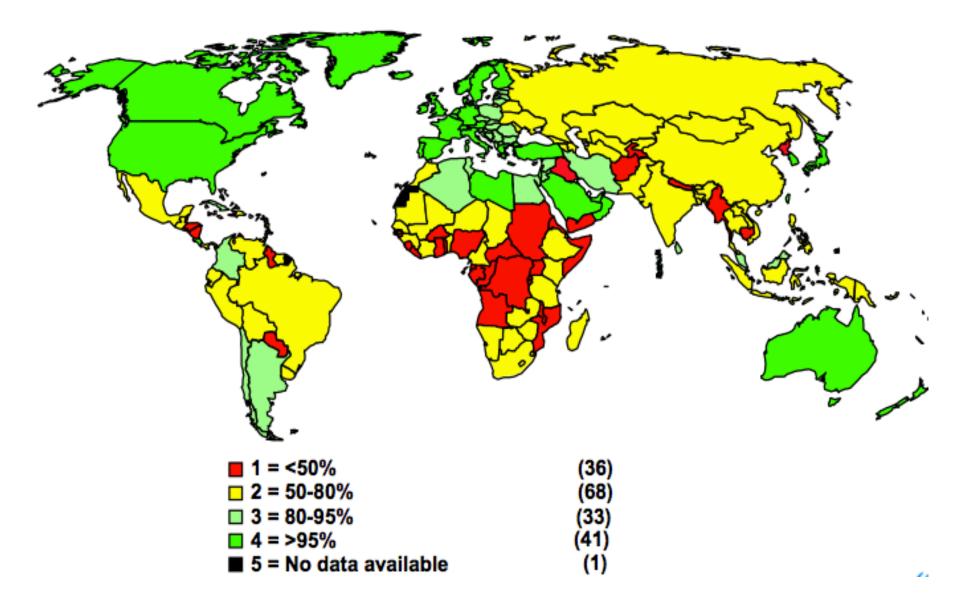


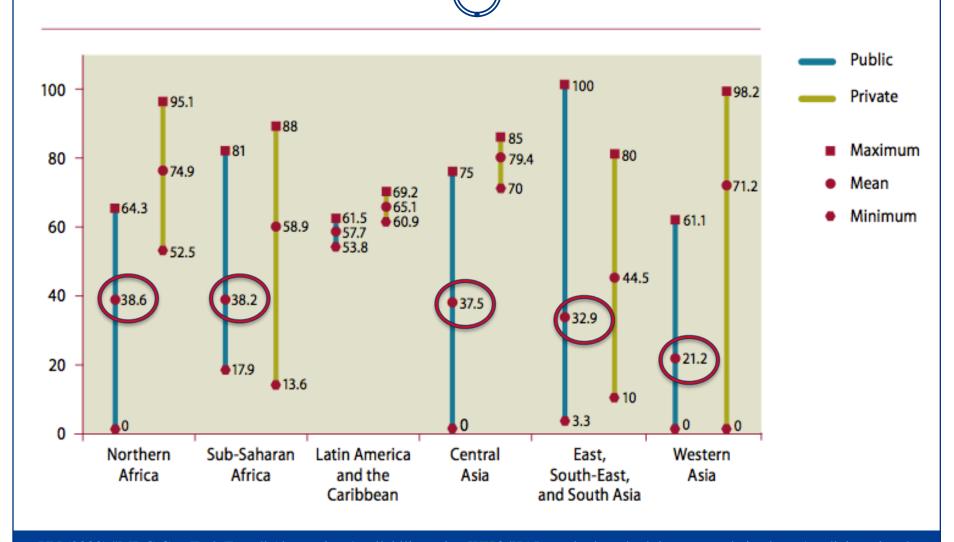
Figure 1. Geographic Overlap of the Neglected Tropical Diseases (Figure: Molly Brady, Emory University)

Molyneux et al. (2005) Rapid-Impact Interventions: How a policy of integrated control for Africa's NTDs could benefit the poor. PLoS Medicine, 2 (11)

Global (in-)access to essential medicines



Availability of selected medicines in public and private health care facilities (2001-2007)



Price as a determinant of drug access

- Large margins between manufacturing cost and market price
 - O Pricing ratio: can be upwards of 200 to 1 (Outterson and Smith, 2005)
- Markets are "notoriously defective" in dealing with public goods
 - O With drugs, eventually create an artificial and unpredictable scarcity leading to "market failure of undersupply" (Sen, 1999)
- Cost of originator antiretrovirals: \$10,439 pp/year (approx. **\$30/day**)
 - But more than 2 billion people live on <\$2 a day (WHO, 2005)</p>
 - HICs allocate \$230 pp/yr for meds vs. \$6 by sub-Saharan African countries
- 80/20 Gap: developing countries comprise 80% of the global population but represent less than 20% of worldwide drug sales

Global pharmaceutical markets

(by region, US\$ billion)

Region	2004	2005	Global Share of Sales (%)	
North America	249.0	268.8	44.4	
Europe	169.2	180.4	29.8 -85.6%	
Japan	66.1	69.3	11.4	
South-East Asia	25.3	28.8	4.6	
Latin America	24.4	26.6	4.4	
Oceana	7.1	7.7	1.3	
Indian Subcontinent	6.6	7.2	1.2	
Africa	6.3	6.7	1.1	
Commonwealth of Indep. States	4.2	5.0	0.8	
Middle East	4.7	4.9	0.8	
Total World Market WHO Commission on Intellectual Property	562.9 Rights, Inno	605.4 vation and Pu	100.0 blic Health (2006)	

Drug development pipeline



1. Discovery:

- basic research
- discover therapeutic targets
- possible candidate molecules

2. Development:

- formulation
- assess safety and efficacy (\$\$\$)
- mass production processes

Predevelopment

Development

3. Delivery:

- registration
- manufacturing
- sale
- distribution



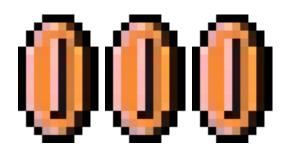
WORLD 1

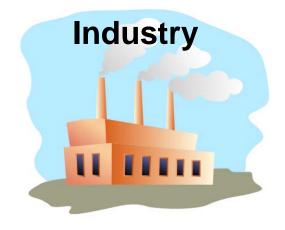
Advocacy groups/charities



Government

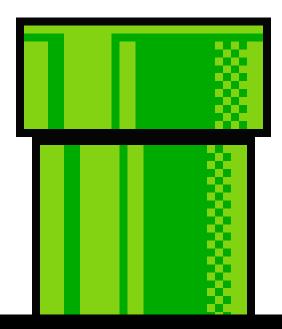


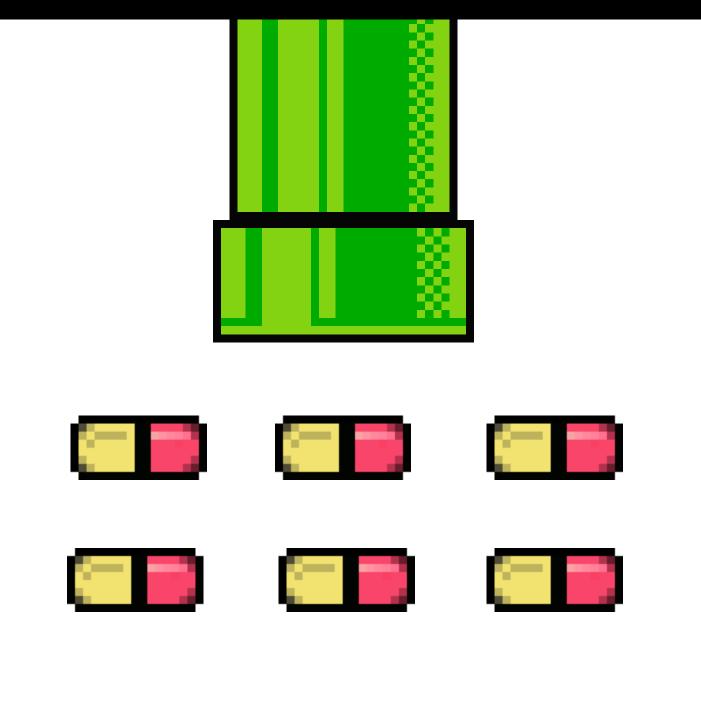




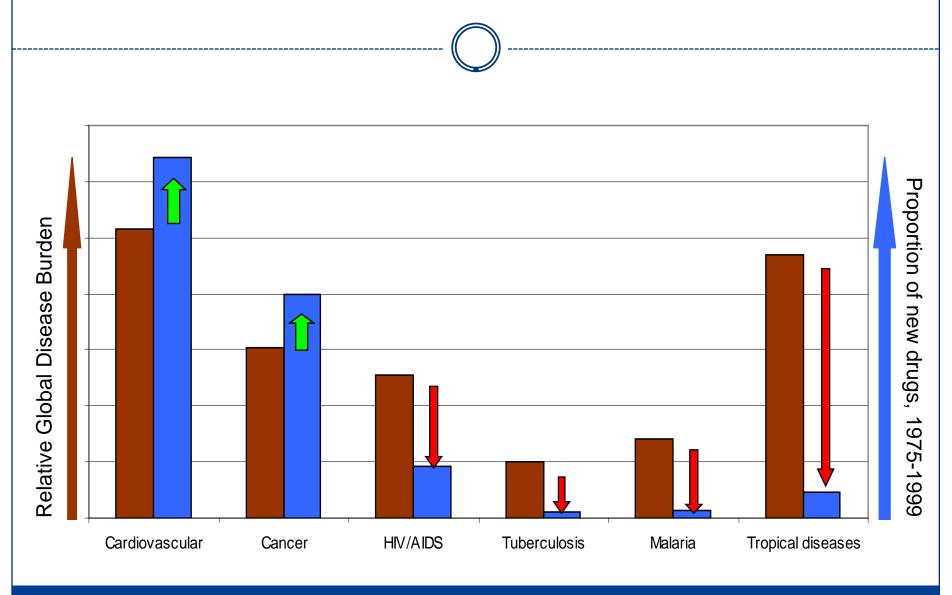
Patients





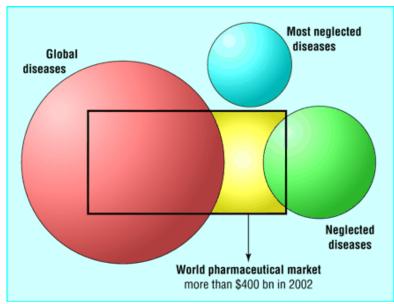


Global disease burden vs. innovation



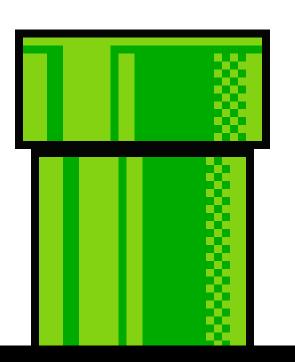
Incentives for ND drug development

- 90/10 Gap: <10% of world's resources for health research are applied to the health problems facing countries facing >90% of the global disease burden
- Shift in global R&D to e.g. blockbuster (>\$1b) and 'me-too' drugs
 - "Stream of new drugs has slowed to a trickle, and few are innovative..." (Angell, 2004)
- Pharmaceutical R&D not "that into" tropical (neglected) diseases (Troullier et al, 2002)
 - Of 1223 new chemical entities commercialized from 1975-1990,
 379 were therapeutic innovations, only 13 specifically for tropical diseases
 - Update for 1990-2004: out of 163 novel chemical entities, only 4 were for NDs (malaria and leishmaniasis)



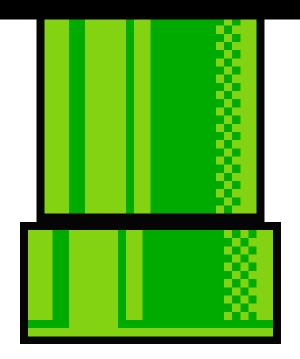
Yarney, G. (2007) "World's Most Neglected Diseases" BMJ

WORLD 3

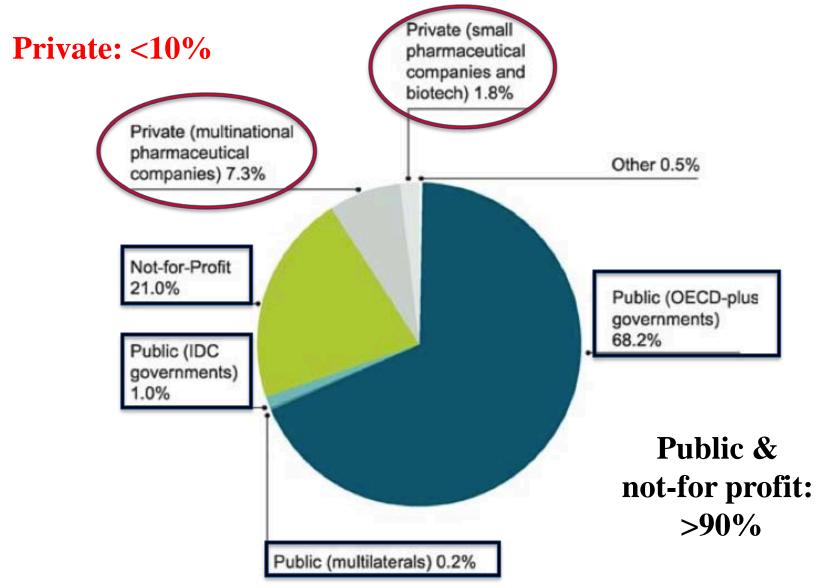


Patients





Total ND R&D Funding Type, 2007



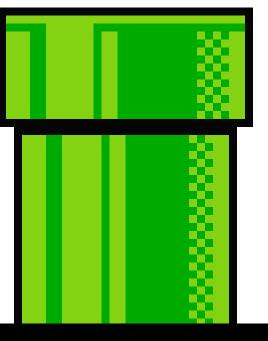
Moran (2009) "Neglected Disease Research and Development: How Much Are We Really Spending?" PLoS Med

BILL & MELINDA GATES foundation





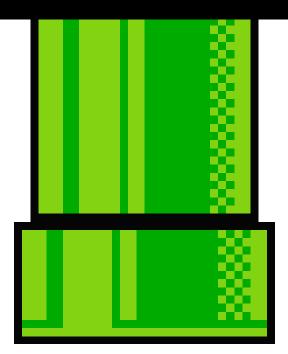


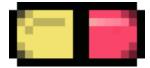








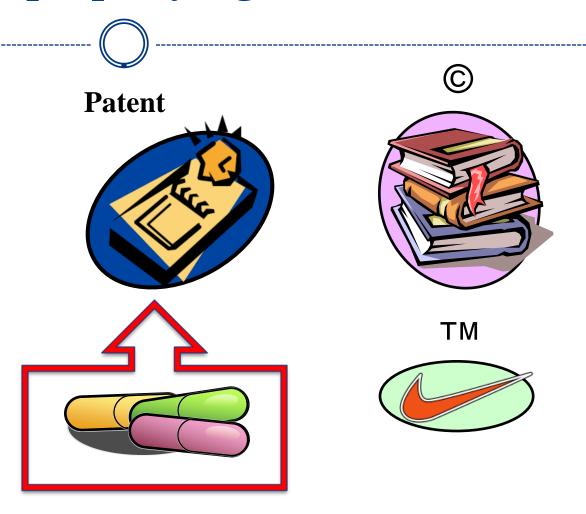




Intellectual property rights (IPRs)

Novel? Useful? Non-obvious?





• Patent: value-free rights to exclude someone from using your technology

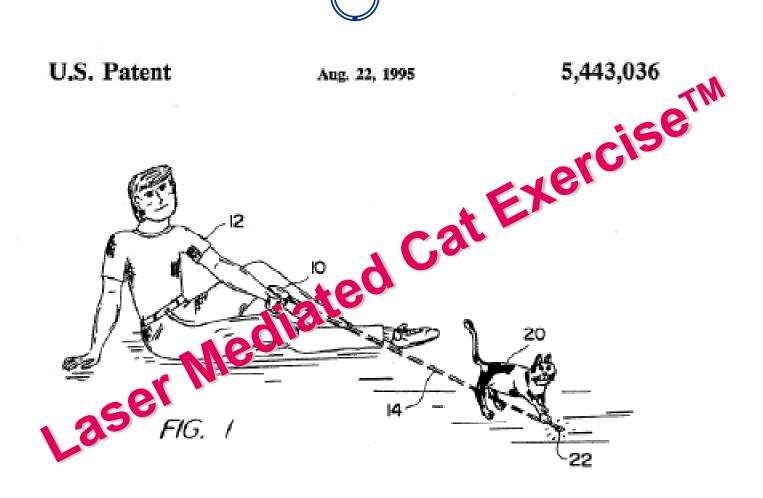
Why do we patent?

- Would you invest in a product that could be freely copied?
 - Exclusion = Monopoly
- But, without a real market
 - Exclusion = Deprivation



- Patents create incentives (32+ ARVs!), **but** not in places without markets (0 TB research!)
 - HIV/AIDS is exceptional (illuminates + obscures)

Some patents are asinine...



...other patents are amazing!

pronideoitor

etrovirus 20 e.g.,

es to nter-

25

and hese oded :tural ursor

pol c.g., been is by nfec-

shift HIV . also partic gag: been

with to intermediated aperal in owen processes; the ownless compounds are characterized as sulfonamide-containing hydroxyethylamine inhibitor compounds.

DETAILED DESCRIPTION OF THE INVENTION

In accordance with the present invention, there is provided a retrovirus protease inhibiting compound of the formula:

$$RN(CR^{1}R^{1})_{t}$$

$$R^{1}$$

$$R^{1}$$

$$R^{2}$$

$$R^{2}$$

$$R^{2}$$

$$R^{2}$$

$$R^{2}$$

$$R^{2}$$

$$R^{2}$$

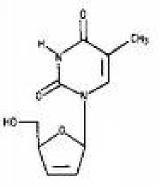
or a pharmaceutically acceptab thereof wherein:

R represents hydroge aralkoxycarbonyl, alkylcart cycloalkylalkoxycarbony alkanovl, aralkanovl, a aryloxycarbonylalky. heterocyclylcarbonyl, he heterocyclylalkanoyl, hete heteroaralkanovl, het heteroaryloxycarbonyl, het

United States Patent [19]

Vazquez et al.

- [54] α-AND β-AMINO ACID HYDROXYETHYLAMINO SULFONAMIDES USEFUL AS RETROVIRAL PROTEASE INHIBITORS
- Inventors: Michael L. Vazquez, Gurnee; Richard A. Mueller, Glencoe, both of Ill.; John J. Talley, St. Louis, Mo.; Daniel Getman, Chesterfield, Mo.; Gary A. DeCrescenzo, St. Peters, Mo.; John N. Freskos, Clayton, Mo.
- Assignee: G.D. Searle & Co., Skokie, Ill.





Patent Number:

5,843,946

Date of Patent:

Dec. 1, 1998

[52] U.S. Cl. 514/252; 514/253; 546/168

[58] Field of Search 546/168; 514/252, 514/253, 237.2

[56] References Cited

U.S. PATENT DOCUMENTS

4,548,926	10/1985	Matsueda et al	514/19
4,757,050	7/1988	Natarajan et al	514/18
5,122,514	6/1992	Boger et al	514/19
5,134,123	7/1992	Branca et al	514/18
5,140,011	8/1992	Branca et al	514/18

Primary Examiner-Johann Richter

International intellectual property law

- All patent law is domestic, but there are international floors
- Trade Related Aspects of Intellectual Property Rights (TRIPS)
 - Agreement among WTO states in 1994 to globalize IPRs
 - O States must provide 20 year patents for pharmaceuticals
- Doha Declaration on TRIPS and Public Health (2001)
 - Paragraph 4: TRIPS should not prevent states to protect public health, "in particular, to promote access to medicines"
 - Paragraph 5: a state has the "right to grant compulsory licenses and the freedom to determine the grounds upon which such licenses are granted"
 - Paragraph 6 (August 30th Decision): absence of manufacturing capacity...

'Public Health, Innovation & IPRs'

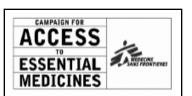
Public health

innovation and intellectual property rights

REPORT OF THE COMMISSION ON
INTELLECTUAL PROPERTY RIGHTS, INNOVATION
AND PUBLIC HEALTH

"Where the market has very limited purchasing power, as is the case for diseases affecting millions of poor people in developing countries, patents are not a relevant factor or effective in stimulating R&D and bringing new products to market." (p34)



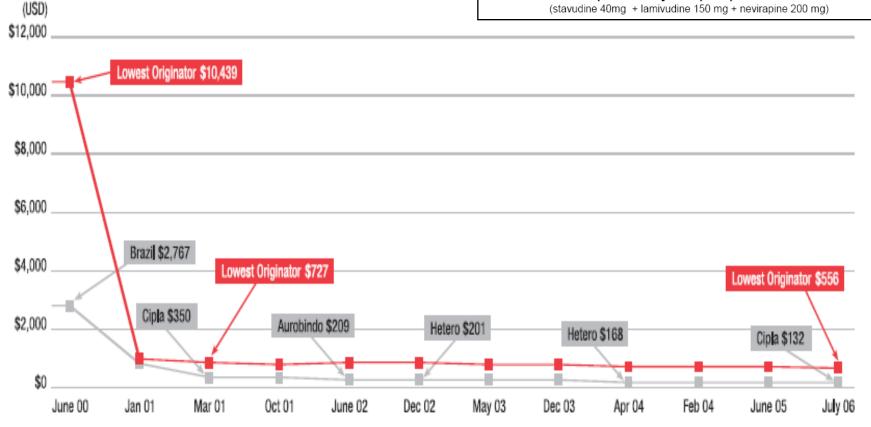


Effect of generic competition

(d4t+3tc+NVP)

Sample AIDS triple-combination: lowest world prices per one year per patient

(stavudine 40mg + lamivudine 150 mg + nevirapine 200 mg)



Sample of ARV triple-combination: stavudine + lamivudine + nevirapine, Lowest world prices per patient per year, Generic competition has shown to be the effective means of lowering drug prices, During the last five years, originator companies have often responded to generic competition.



University basic science research

- Universities play an increasingly important role in R&D and patenting/licensing in Canada and US, especially "health-related innovations"
 - 80 out of 86 Nobel winners in medicine from academia
- Shift from corporate to campus labs
 - "...at least a third of drugs marketed by major drug companies are licensed from universities or small biotech companies... tend to be most innovative"
- U.S. universities responsible for >50% basic science research (Mowery et al, 2001)
 - 40% of \$100b spent on biomedical research annually is publically funded
- 15 of 21 drugs with the greatest therapeutic impact from 1965-92 were developed using publically funded research, universities
 - Every vaccine in past 25 years has university contribution

University commercialization

Global Biotech Assignees

1	University of California	543
2	US Government	443
3	University of Texas	277
4	Johns Hopkins University	154
5	Stanford University	148
6	Columbia University	137
7	University of Pennsylvania	133
8	University of Florida	132
9	Duke University	110
10	Wisconsin	102
11	University of Michigan	100
12	MIT	100
13	University of Washington	96
14	Yale University	93
15	University of Minnesota	84
16	New York University	80
17	University of Illinois	79
18	Harvard University	75



How do universities measure success?

- -----
- AUTM Annual Licensing Surveys
- AUTM Better World Project
- Milken Institute: Mind to Market Report
- NSF: Science and Engineering Indicators; Academic R&D Survey
- AUCC: Momentum Report
- Canada: Commercialization of Intellectual Property in Higher Education
- UNICO: UK University Commercialization Survey
- Library House: Metrics for Evaluation of Knowledge Transfer at Univ.
- HEFCE: Higher Education-Business and Community Interaction Survey

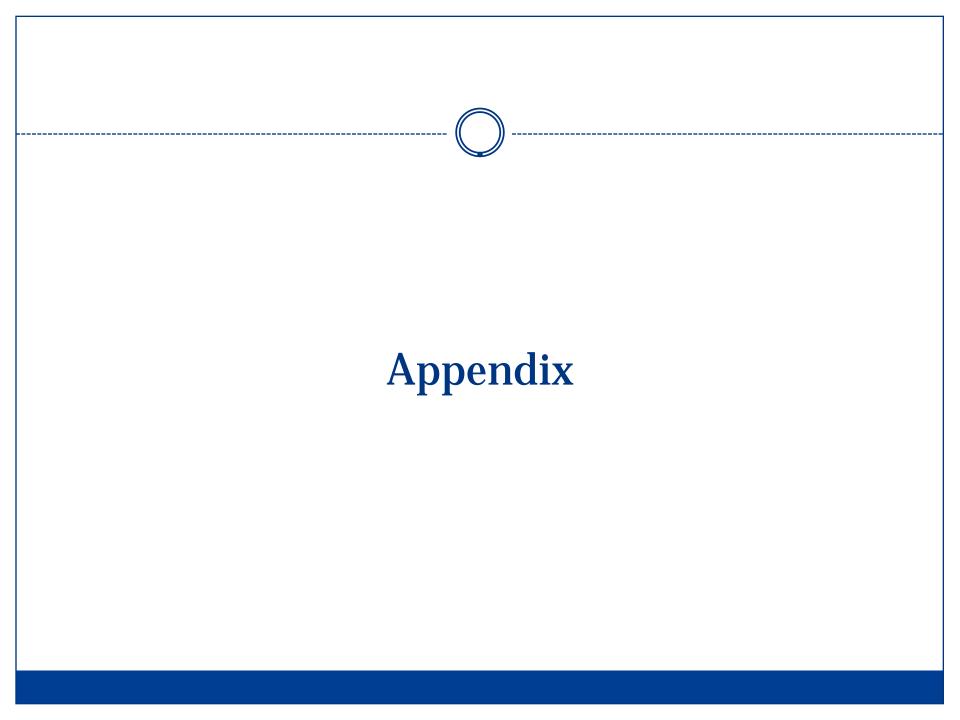
American University Technology Managers

- E.g. AUTM Annual Licensing Surveys
 - Licensing Revenue
 - Invention Disclosures
 - Patent Applications
 - Patents Issued
 - Licenses Executed
 - Startup Companies Formed

Strategic misalignment...

"If you measure success in terms of social impact or awareness and you count things such as gifts, research collaborations, global impact and boost to your reputation, it changes your orientation. If you measure success only by the amount of royalties and fees you bring in, then your licensing practices will reflect that."

Carol Mimura, Assistant Vice Chancellor, Intellectual Property and Industry Research Alliances, UC Berkeley



"Second-line" ARVs

- Necessary after 3-5 years, or immediately
- Newer, more complicated to make, more expensive
- Patented in more countries
 - Boehringer never enforced NVP
- Demand rising sharply

High Prevalence of
Antiretroviral Drug
Resistance Mutations
in HIV-1 Non-B
Subtype Strains From
African Children
Receiving Antiretroviral
Therapy Regimen
According to the 2006
Revised WHO
Recommendations

J Acquir Immune Delic Syndr • Volume 49, Number 5, December 15, 2008

"TRIPS-Plus" agreements and pressures



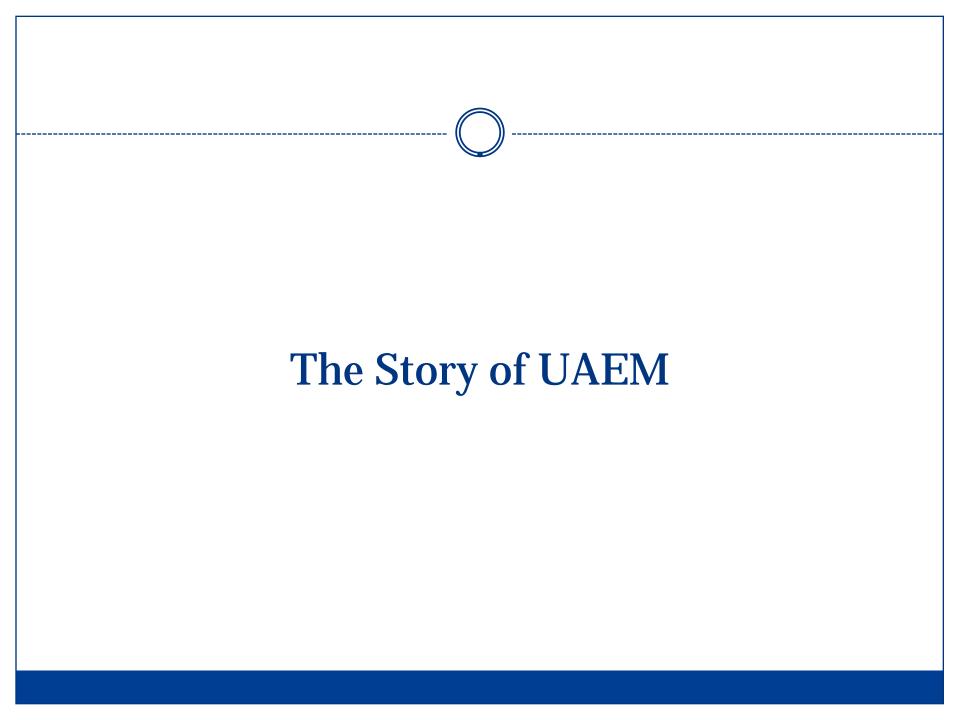
- Extended monopoly periods
- Limit TRIPS flexibilities

Unilateral Trade Sanctions

• Korea, Mexico, Chile, Thailand, Indonesia, Bolivia, Columbia, Ecuador, Peru, Venezuela, India, Argentina, Brazil, Taiwan, ...

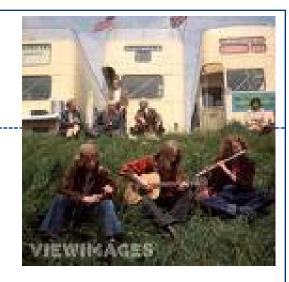
Corporate Litigation

- Kenya, Uganda, Ghana, Thailand, Brazil, China, South Africa, ...
- Anti-Counterfeiting Trade Agreement (ACTA)?



In the mid-1960s . . .





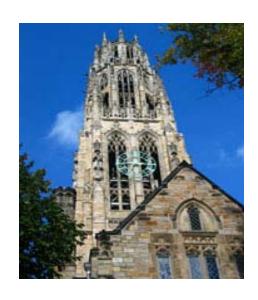
Michigan Cancer Center



In the mid-1980s . . .



Yale



d4T

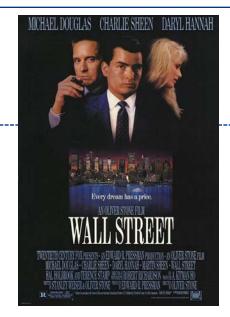








In the mid-1990s . . .





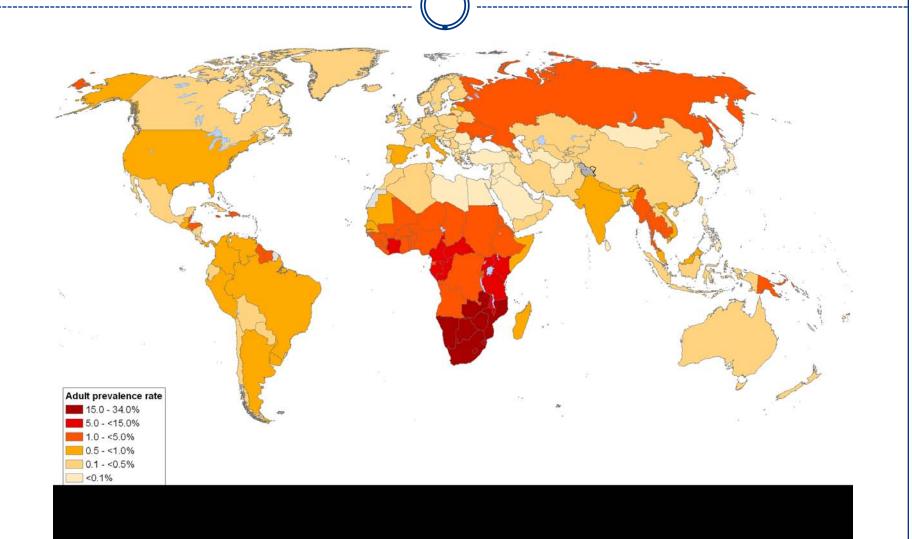
Federal Drug Agency



Stavudine



Emerging HIV/AIDS Pandemic



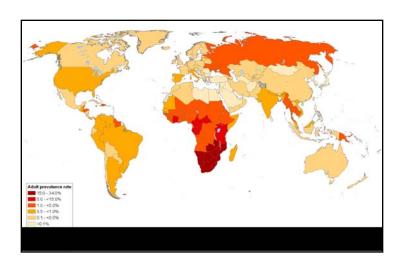
A Snapshot of ARVs in 2000

- Cost upwards of \$10,000pp/year
- WHO & UNAIDS:
 - Treatment unwise given cost
- No international funding
- Limited price concessions
- Access in developing countries: 5%
- Access in sub-Saharan Africa: < 1%



Joseph Jeune, Partners in Health

In 2001...



















\$1,600

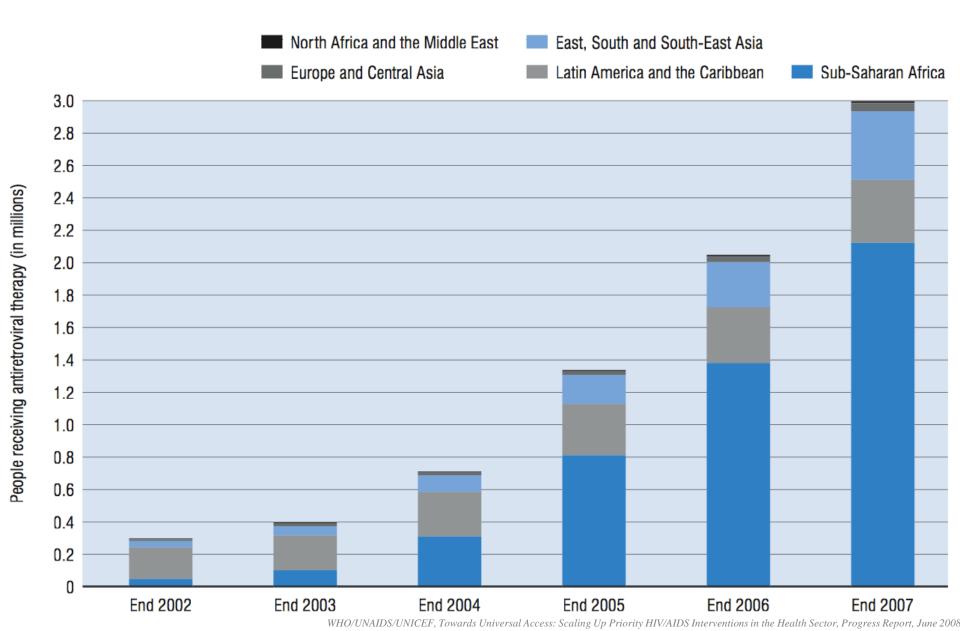
\$55



Before ARV therapy

After 6 months on ARV therapy

ARV Coverage, 2002-2007



Expert Opinion

- Introduction
- Body
- Conclusion
- Expert opinion

Safety of stavudine in the treatment of HIV infection with a special focus on resource-limited settings

Alain Makinson, Vincent Le Moing, Charles Kouanfack, Christian Laurent[†] & Eric Delaporte

[†]University of Montpellier, Institut de Recherche pour le Développement, Montpellier, France

Background: Western randomized trials and prospective cohorts in resource-limited settings have proven virological success with stavudine-based highly active antiretroviral therapy. However, stavudine is no longer recommended in first-line treatments in these two settings due to its intrinsic toxicities and side effects. Yet it remains a cornerstone of treatment in resource-limited settings, due to lack of alternatives and its availability in generic fixed-dose combinations. Objective: To review the toxic effects of stavudine and their prevention and management strategies, especially in resource-limited settings. Methods: Data from clinical and pharmacological trials in Western countries, as well as prospective cohorts in resource-limited settings, were reviewed. Conclusion: Initiating or switching to less toxic nucleoside analogues whenever possible, or lowering stavudine doses to 30 mg b.i.d., is strongly recommended.

Keywords: antiretroviral therapy, d4T, HIV, resource-limited settings, safety, stavudine, toxicity



Our labs. Our drugs. Our Responsibility.

A non-profit organization with 90+ chapters at research universities around the world, founded and maintained by students of law, medicine, public policy, public health, etc.

VISION - Universities and publicly funded research institutions will be part of the solution to the access to medicines crisis by promoting medical innovation in the public interest and ensuring that all people regardless of income have access to essential medicines and other health-related technologies.

Nobel Laureate Signatories: MSF, 1999 Peace -- Peter Agre, 2003 Chemistry -- Kenneth Arrow, 1972 Economics -- Craig Mello, 2006 Medicine -- John Polanyi, 1986 Chemistry -- Oliver Smithies, 2007 Medicine -- Jack Steinberger, 1988 Physics -- Sir John Sulston, 2002 Medicine -- Harold Varmus, 1989 Medicine -- Reverand Desmond Tutu, 1984 Peace

Distinguished Signatories: James Orbinski, Former President MSF -- Julio Montaner, President of International AIDS Society -- Stephen Lewis, Former UN Special Envoy for HIV/AIDS in Africa -- Paul Farmer, President, Partners in Health -- Jeffrey Sachs, Earth Institute, Columbia, UN Millenium Project -- Edwin Cameron, South African Supreme Court Justice -- ...

90+ Chapters Worldwide

Canada

Dalhousie University
McGill University
McMaster University
Queen's University
Simon Fraser University
Thompson Rivers University
University of British Columbia
University of Manitoba
University of Montreal
University of Ottawa
University of Toronto
York University

United Kingdom
London School of Medicine & Dentistry
Hull York Medical School
Imperial College London
King's College London
Peninsula Medical School
University College of London
University of Aberdeen
University of Bristol
University of Dundee
University of Edinburgh
University of Leeds
University of Oxford
University of Southampton

United States

Arizona State University

Boston University Case Western Reserve University Central Michigan University Claremont Colleges Columbia University **Cornell University Dartmouth University Duke University Emory University** George Washington University Harvard University Indiana University Johns Hopkins University Massachusetts Institute of Technology Mount Sinai School of Medicine **New York University** Northwestern University Oregon Health Sciences University Rice University St. John's University Stanford University **UC** Berkeley **UC Davis UC** Irvine **UC Los Angeles** UC San Diego UC San Francisco UC Hastings College of Law

University of Central Florida University of Chicago University of Florida University of Illinois at Chicago University of Iowa University of Maryland University of Michigan University of New Mexico University of North Carolina University of Pennsylvania University of South Florida University of Texas Health Science Center University of Vermont University of Washington University of Wisconsin Vanderbilt University Washington University in St. Louis Weill Cornell/Rockefeller/Sloan-Kettering Yale University

<u>International</u>

University of Queensland, Australia
University of Western Australia, Australia
Charité Universitätsmedizin Berlin, Germany
Ludwig Maximilian Universität, Germany
Universität Freiburg, Germany
Universität Würzburg, Germany
University of Münster, Germany
University of Lagos, Nigeria
University of Bergen, Norway
University of Oslo, Norway
Institute of Medicine, Nepal
National University of Rwanda
National University of Singapore
Weill-Bugando University College, Tanzania
Makerere University, Uganda